Updated on 1/7/2004

FSA - Integration Partner

Integrated Master Schedule

As of 12/15/2003

Version 5.3

Updated on 1/7/2004

Integrated Master Schedule

Symbol Legend

- Design/Requirements Phase
- Development/Build Phase
- Testing/Execution Phase
- Deployment Phase
- Post-Implementation Modernization
- Proposal In-Progress

- Baseline Date
  Note: Shown if the date changed.
- Current End Date
- Production Readiness Review (PRR) /Security Assessment Date
- Go-Live/Production Date
- TO STOP — Task Order Stop Date
  Note: The actual end date in the PMT Toolkit, from the Task Order Contract.

TO Number
Name of Project

Project Name (Green)

Project Currently on Contract.

Note: The edge of the box indicates approx. when the project started.

Edge of box = aligned with project's start date

Index of Projects for FY03 in the Schedule

Business Integration
- Portal Rollout Strategy (79)
- Program Management & Leadership (81)
- Learning Management Systems (84/121)
- Integrated Leadership & Contract Administration (125)
- Integration Support (126)
- FSAU Mod Support (129)
- Contract & Financial Mgt (132)
- Contract & Financial Mgt (154)

Business Integration - COD
- COD Release 1.0 (77 WO 2)
- COD Release Pell Release (77 WO 2)
- COD Release 2.0 (77 WO 2)
- COD RFMS Conversion (77 WO 2)

Business Integration - Aid Awareness & Application Processing
- CPS Support (102)
- ED PIN Reengineering (131)
- Improving Applicant Data
- CPS Enhancements
- EDExpress

Business Integration - CSB
- eServicing - EBPP/EC (77 WO 3)
- eServicing - eCRM (77 WO 3)
- Common Services for Borrowers (99/138)

Business Integration - Case Mgt & School Oversight
- eZ Audit (86/116)
- Case Management (127)

Business Integration - Financial Integrity
- Lender Payment Process Redesign - LaRS (73)
- FMS Phase IV Release 3 - FMS AR (83)
- FMS Phase IV Release 4 Enhancements (83)
- FMS Operations (88/133)
- CFO Transformation (107)
- FMS Transaction ID (119)
- ERM Support Phase II (122)
- FMS Forms 2000 (130)
- FMS Splitter (128)
- ERM Solution (136)

Technical Integration
- Rational Support (51)
- ITA Release 3 (69)
- SAIG (77 WO 1)
- SAIG Release 2.0 (77 WO 1)
- Business Technology Alignment (85)
- SLC Deployment (87)
- Enterprise Configuration Management (90/135)
- SAIG Security (108)
- eSignature/eAuthentication Support (109)
- CM/Data Mart Maintenance & Support (139)
- EAI Release 4 (117)
- ITA Release 4 (118)
- Security & Privacy Support (120)
- Security Architecture (124)
- Enterprise Change Mgt (134)
- Integrated Access Mgt/SSO
- Integrated Enrollment Mgt/SSU
- FP Data Mart Release 3 (141)
- e-Authentication & e-Signature Support (144)
- Identity & Access Management (143)
- TPM Gap Analysis (147)

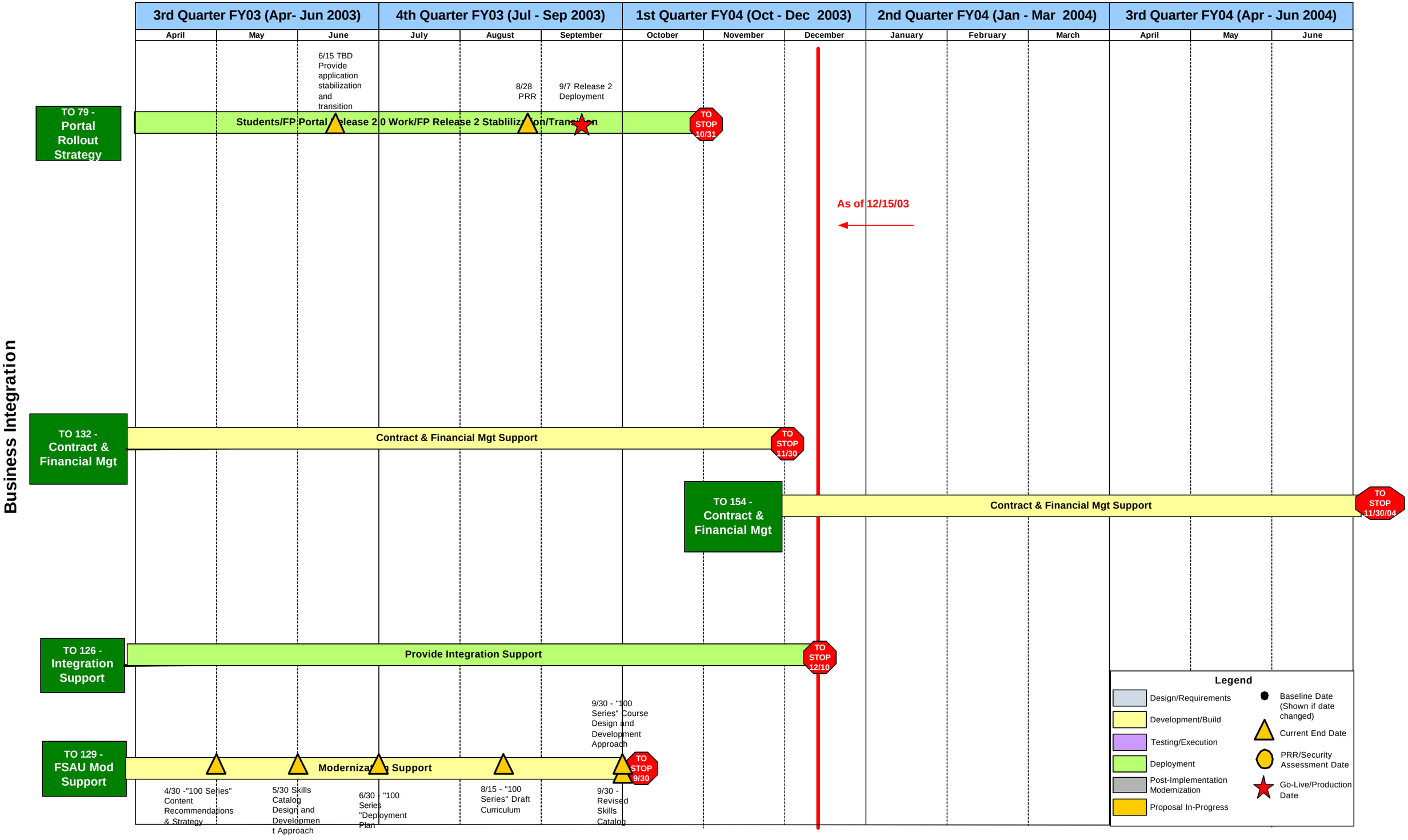
Technical Integration - Integrated Data Strategy
- Data Strategy (123)
- Data Strategy - XML Framework (123)
- Data Strategy - XML ISIR (123)
- Data Strategy - Common Identifiers (123)
- Data Strategy - Technology Strategies (123)
- Data Strategy - SAIG Capacity Analysis (123)
- Data Strategy - Consistent Data (123)
- NSLDS Reengineering (94)

Coloring Legend

- Contracted work (with a current task order) has the standard phase colors.
- Projects with TO Stop Dates that have passed but have modifications submitted to FSA has the standard phase colors.
- Share in Savings deals have all release information included and have the standard phase colors.
- Planned work that is not contracted for yet (without a current task order) is shaded gray.

Updated on 1/7/2004

Integrated Master Schedule



Updated on 1/7/2004

Integrated Master Schedule

Business Integration - Common Origination & Disbursement

3rd Quarter FY03 (Apr- Jun 2003) | 4th Quarter FY03 (Jul - Sep 2003) | 1st Quarter FY04 (Oct - Dec 2003) | 2nd Quarter FY04 (Jan - Mar 2004) | 3rd Quarter FY04 (Apr - Jun 2004)

April | May | June | July | August | September | October | November | December | January | February | March | April | May | June

77 WO 2 - COD Release 1.0

Post-Implementation Modernization until 9/30/2006

77 WO 2 - COD Pell Release

Post-Implementation Modernization until 9/30/2006

77 WO 2 - COD Release 2.0

Release 2.0 Test

04/01 Test End

4/14 Release 2.0 Go-Live

6/23 Release 2.1A Go-Live

7/21 Release 2.1B Go-Live

11/24 Release 2.2 Go-Live

Post-Implementation Modernization until 9/30/2006

As of 12/15/03

77 WO 2 - COD RFMS Data Conversion

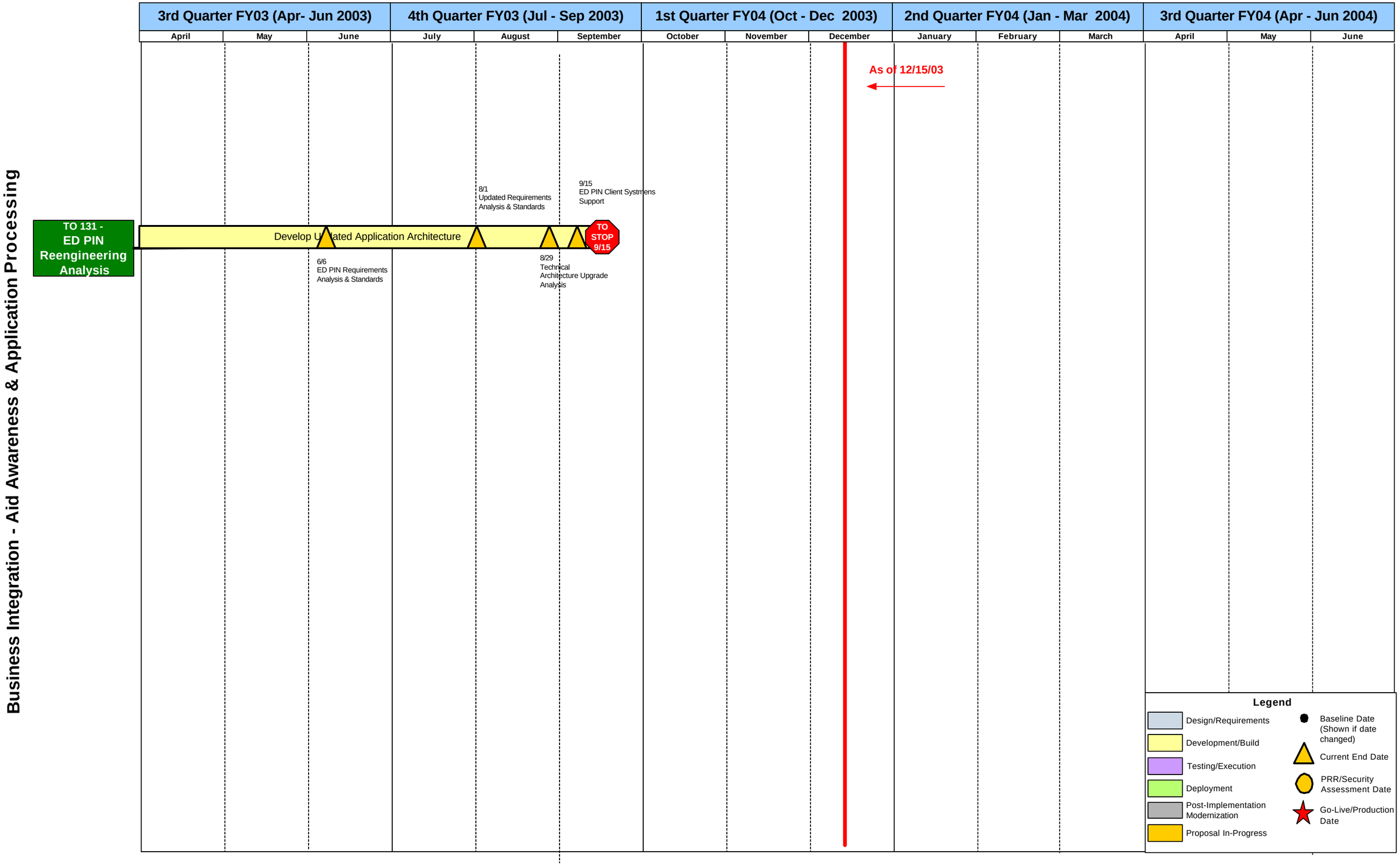
Conversion Prep | Deployment

Legend

- Design/Requirements
- Development/Build
- Testing/Execution
- Deployment
- Post-Implementation Modernization
- Proposal In-Progress
- Baseline Date (Shown if date changed)
- Current End Date
- PRR/Security Assessment Date
- Go-Live/Production Date

Updated on 1/7/2004

Integrated Master Schedule



Updated on 1/7/2004

Integrated Master Schedule

Business Integration - Common Services for Borrowers

3rd Quarter FY03 (Apr- Jun 2003)			4th Quarter FY03 (Jul - Sep 2003)			1st Quarter FY04 (Oct - Dec 2003)			2nd Quarter FY04 (Jan - Mar 2004)			3rd Quarter FY04 (Apr - Jun 2004)		
April	May	June	July	August	September	October	November	December	January	February	March	April	May	June

As of 12/15/03

77 WO 3 - eServicing- EBPP/EC

Post-Implementation Modernization Until 9/30/2006

77 WO 3 - eServicing- eCRM

Post-Implementation Modernization until 9/30/2006

TO 99/138 - Common Services for Borrowers

4/4 CSB Integration Support Documents Delivered

5/19 Programs Req. Matrix Delivered

Acquisition Planning

TO STOP 6/13

4/30 CSB Vendor Library

6/13 Post - Solicitation Tech Support

TO 150 - eServicing Transition Operations

Proposal Process

* Mod Submitted to FSA

9/17 Client Submit Date

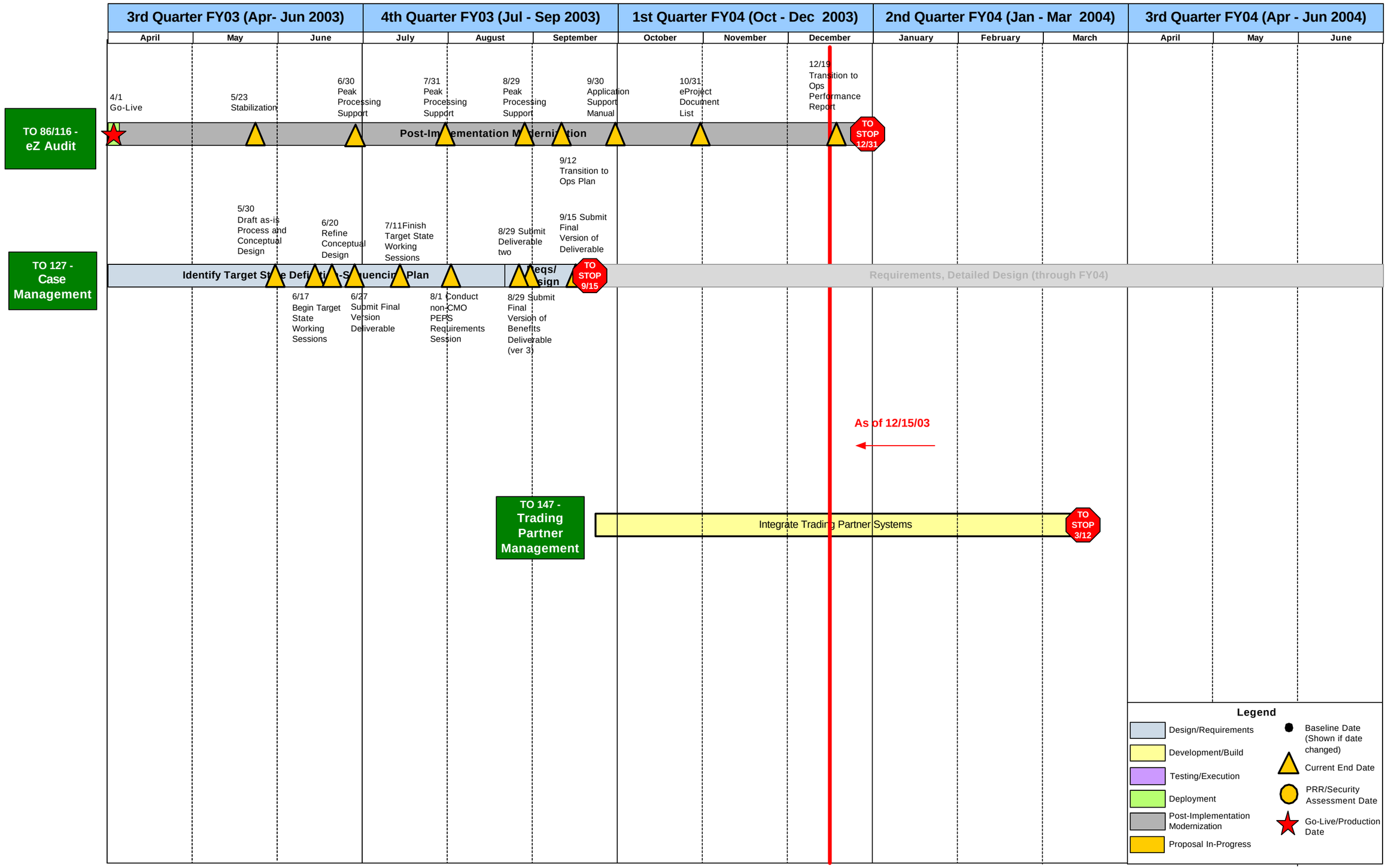
Legend

- Design/Requirements
- Development/Build
- Testing/Execution
- Deployment
- Post-Implementation Modernization
- Proposal In-Progress
- Baseline Date (Shown if date changed)
- Current End Date
- PRR/Security Assessment Date
- Go-Live/Production Date

Updated on 1/7/2004

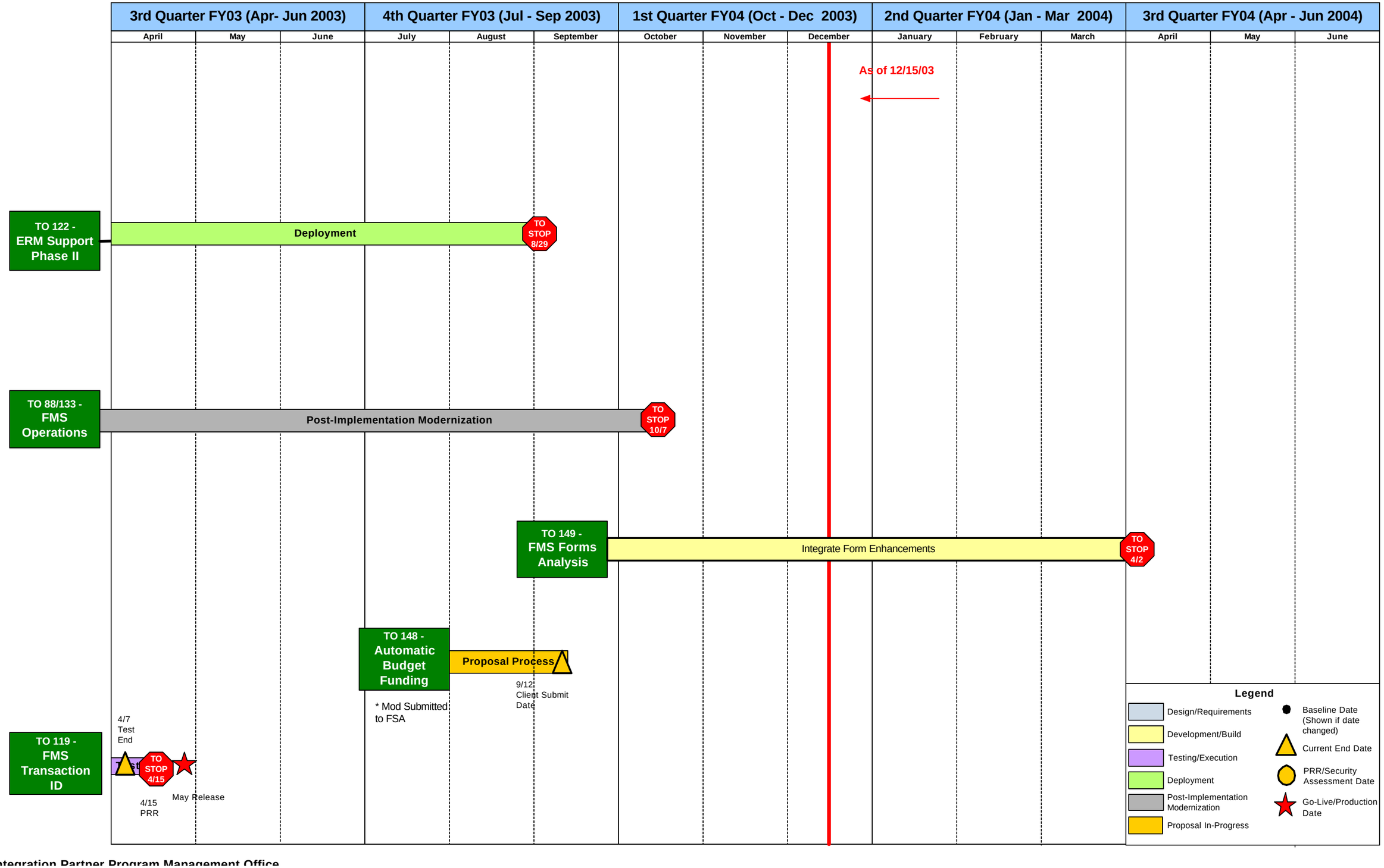
Integrated Master Schedule

Business Integration - Case Mgt & School Oversight



Updated on 1/7/2004

Integrated Master Schedule



Updated on 1/7/2004

Integrated Master Schedule

Business Integration - Financial Integrity (2)

3rd Quarter FY03 (Apr- Jun 2003) | 4th Quarter FY03 (Jul - Sep 2003) | 1st Quarter FY04 (Oct - Dec 2003) | 2nd Quarter FY04 (Jan - Mar 2004) | 3rd Quarter FY04 (Apr - Jun 2004)

April | May | June | July | August | September | October | November | December | January | February | March | April | May | June

As of 12/15/03

TO 130 - FMS Forms 2000

Desig | Build | Test | Deployment | TO STOP 8/5

4/16 Functional Design
5/02 Technical Design
6/06 Unit Test Complete
7/11 Int Test Complete
5/23 Build Complete
6/27 System Test Complete
7/17 PRR
8/3 Go-Live

TO 128 - FMS Splitter

FAFSA 7 & FSA PIN Performance T | TO STOP 6/20

6/19 PRR
4/25 Test Scripts Delivered

TO 146 - Loan Processing & Issuance Fee Change

Design | Build | Test | Deployment | TO STOP 2/27

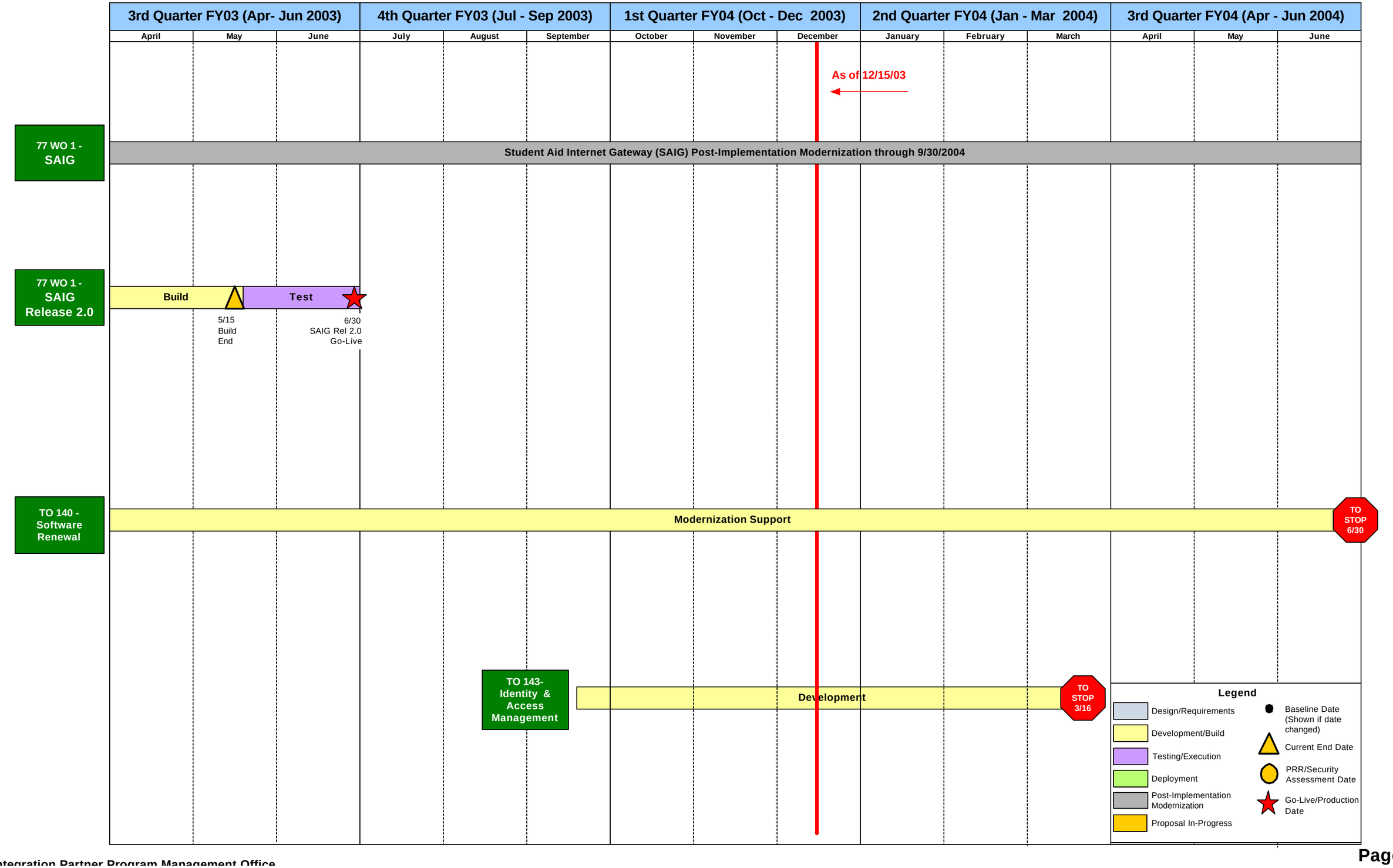
10/22 Functional Design
11/14 Test Scripts
12/17 PRR
2/27 Post Production Validation

Legend

- Design/Requirements
- Development/Build
- Testing/Execution
- Deployment
- Post-Implementation Modernization
- Proposal In-Progress
- Baseline Date (Shown if date changed)
- Current End Date
- PRR/Security Assessment Date
- Go-Live/Production Date

Updated on 1/7/2004

Integrated Master Schedule



Technical Integration (1)

Updated on 1/7/2004

Integrated Master Schedule

Technical Integration (7)

3rd Quarter FY03 (Apr- Jun 2003)			4th Quarter FY03 (Jul - Sep 2003)			1st Quarter FY04 (Oct - Dec 2003)			2nd Quarter FY04 (Jan - Mar 2004)			3rd Quarter FY04 (Apr - Jun 2004)		
April	May	June	July	August	September	October	November	December	January	February	March	April	May	June

TO 118 - ITA Release 4.0

- 5/9 Students Portal
- 6/13 ITA Knowledge Transfer Report
- 7/01 ITA Current State Report
- 8/29 ITA Product Evergreening Build & Test Report
- Design
- Construction
- Test
- PIM
- TO STOP 12/14
- 4/30 Prod Ops & Arch Maint Goals, Evergreen Schedule
- 6/23 SAIG
- 9/30 Architecture Maintenance Report
- 11/14 Production Operations Report III

TO 117 - EAI Release 4.0

- 7/22 Deploy Message Status Tool
- 8/7 Provide Reusable EAI Services
- Design
- Construction
- Test
- PIM
- TO STOP 12/15

TO 120 - Security and Privacy Support

- Privacy Support
- Post Implementation Support
- TO STOP 12/31

TO 144 - eAuthentication & eSign Support

- eSignature & eAuthentication Support
- 12/31 E-Authentication (E-Gov)
- TO STOP 12/31
- 1/31 E-Signature Opportunities

As of 12/15/03

Legend

- Design/Requirements
- Development/Build
- Testing/Execution
- Deployment
- Post-Implementation Modernization
- Proposal In-Progress
- Baseline Date (Shown if date changed)
- Current End Date
- PRR/Security Assessment Date
- Go-Live/Production Date

Updated on 1/7/2004

Integrated Master Schedule

Technical Integration (3)

3rd Quarter FY03 (Apr- Jun 2003) | 4th Quarter FY03 (Jul - Sep 2003) | 1st Quarter FY04 (Oct - Dec 2003) | 2nd Quarter FY04 (Jan - Mar 2004) | 3rd Quarter FY04 (Apr - Jun 2004)

April | May | June | July | August | September | October | November | December | January | February | March | April | May | June

As of 12/15/03

TO 139 - CM/FP Data Mart Maintenance and Support

Post-Implementation Modernization — TO STOP 1/8

TO 141 - FP Data Mart Release 3

Development/Build

- 6/20 Requirements Matrix
- 7/4 Requirements Freeze
- 7/18 Functional Design
- 8/29 Test Scenarios & Scripts
- 10/5 Release 3 Deployment — TO STOP 10/10

TO 124 - Security Architecture

Security Architecture & Implementation Strategy — TO STOP 5/30

TO 147 - TPM Gap Analysis

- 1/16 Submit Financial Partners Eligibility
- 2/16 Submit Non-Case Management Requirements
- 3/12 Submit Financial Partners Eligibility Req'ts — TO STOP 3/12

Legend

- Design/Requirements
- Development/Build
- Testing/Execution
- Deployment
- Post-Implementation Modernization
- Proposal In-Progress
- Baseline Date (Shown if date changed)
- Current End Date
- PRR/Security Assessment Date
- Go-Live/Production Date

Updated on 1/7/2004

Integrated Master Schedule

Technical Integration - Integrated Data Strategy

3rd Quarter FY03 (Apr- Jun 2003) | 4th Quarter FY03 (Jul - Sep 2003) | 1st Quarter FY04 (Oct - Dec 2003) | 2nd Quarter FY04 (Jan - Mar 2004) | 3rd Quarter FY04 (Apr - Jun 2004)

April | May | June | July | August | September | October | November | December | January | February | March | April | May | June

TO 123 - Data Strategy

6/15 Final Data Strategy
7/31 Internal Data Strategy
8/29 Web Services Strategy
9/30 External Information Access
10/17 Data Framework Specification
Development of Strategy
TO STOP 7/31
4/15 Data Quality Business Problem Mad Dog
5/15 Data Framework, Quality Assurance Plan Implementation Strategy
6/30 As-Is Data Flows
7/30 Data Quality Mad Dog Report
8/29 Web Usage (Portals) Strategy
9/30 Data Storage, Management, and Access Strategy
11/17 Quality Assurance Strategy & Implementation Plan

TO 123 - Data Strategy-XML Framework

6/30 XML Communications and Outreach Plan
7/15 XML Technical Reference/Framework, XML Object Modeling
8/29 XML Core Component Dictionaries
9/30 XML Framework Communications Strategy
10/31 XML Registry & Repository
Definition, Establish Framework, Identify Core Components
TO STOP 7/31
9/30 XML Technical Reference & Usage Guidelines

TO 123 - Data Strategy-XML ISIR

7/31 XML ISIR Technical Reference Support
7/31 XML ISIR Performance Test & SAIG Capacity Plan
7/31 Final XML ISIR Schema
8/29 CommonLine XML Schema Technical Arch. Support
Development of Schema
TO STOP 7/31

TO 123 - Data Strategy-Common Identifiers

5/30 CSID High - Level Design
9/19 CSID Implementation Strategy
11/17 RID High-Level Design
RID-CSID Solution Design
Development of CSID Sequencing Plan
RID Development (Core)
RID Test (Core)
TO STOP 7/31
6/30 RID Implementation Options Analysis

TO 123 - Data Strategy-Technology Strategies

8/31 Define & Finalize Strategies
11/17 Tech. Vision & Strategic Plan
Development of Strategy & Implementation-Sequencing Plan
TO STOP 7/31
5/15 Technology Options & Analysis
6/30 Technical Strategies Statement of Strategic Focus

TO 123-Data Strategy-SAIG Capacity Analysis

8/15 SAIG Capacity Analysis Complete
9/30 Deployment Complete
Analysis
Infrastructure Deployment
TO STOP 7/31
As of 12/15/03

TO 123-Data Strategy-Consistent Data

4/30 As-Is Model
6/15 Target State Model
Development of Model
TO STOP 7/31

Legend

- Design/Requirements
- Development/Build
- Testing/Execution
- Deployment
- Post-Implementation Modernization
- Proposal In-Progress
- Baseline Date (Shown if date changed)
- Current End Date
- PRR/Security Assessment Date
- Go-Live/Production Date

Integrated Master Schedule

Change Tracking Matrix from the Nov 24th Reporting Period

Change Date	Category	Project Name	Description of Change
11/24/2003	**Technical Integration**	ITA Release	Moved Stop Date from 11/15 to 12/15
11/24/2003	**Technical Integration**	EAI Release	Moved Stop Date from 11/15 to 12/15
11/24/2003	**Technical Integration**	TPM Gap Analysis	Added TO from 11/24 -3/12/04